



Activity Reflection APPROVED

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Basic Information

Welcome to the Student Organization Activity Reflection Form.

The Reflection Form serves to encourage student organizations to reflect honestly on their activities throughout the academic year. A thorough Reflection can provide invaluable direction and insight to future leadership of your organization and your advisors.

Reflections will be reviewed by ARC annually. The quality of information provided in the Reflections is vitally important during ARC's review. In addition to reviewing for Quality, ARC uses the Reflections to see how involved your organization was on campus, whether the organization has learned from past experiences and implemented appropriate changes and how well attended events are in relation to projected attendance. The results of ARC's review will be shared with SAAC during budgeting. It is imperative that a Reflection be completed honestly for each activity that your organization participates in throughout the year. Failure to complete a Reflection could negatively impact your organization's status with ARC & SAAC for the following year.

Any service provider feedback (i.e. Public Safety, Facilities, etc.) should be submitted via the new service provider feedback form below, submitted forms will be reviewed by WCSA and then sent to the applicable vendors.

Student Organization: *

Forté Campus

Name of Event, Activity, or Program: *

Fast Track to Finance Conference

Please provide the same name that was used during Event Registration

Event Date: *

25 Oct 2019

Type of Event, Activity, or Program: *

Conference

Funding Source

☐

Budgeted as part of the Annual Budgeting Process

How did your Organization fund this Event, Activity, or Program: *
(Maximum authorized answers: 12)

- ☐ Reallocation of funds within SA Budget
- ☐ Excess Income
- ☐ Supplemental Funding (SAAC, Hajim, UR Late Night, Public Safety Fund, or the College Funding Portal)
- ☐ Co-Sponsorships (Departmental and/or Student Organization)
- ☐ Area Businesses
- ☐ External Bank Account
- ☐ Meliora Values Project
- ☐ One Community Grant
- ☐ Funderbolt
- ☐ N/A
- ☒ Other

Comments:

Members either funded their travel or received travel stipends from the Forté Foundation itself.

What were the final financial contributions from each of the funding sources indicated above?

*

Around \$300 per person, members traveled individually.

In the future, would you budget differently? *

☐ Yes ☒ No

Please explain.

Comments:

Competition or Conference

Organization role/participation in

☐ Competition/Conference Host
☒

Competition/Conference: *  Competition/Conference Attendee

Competition/Conference
Host: *

Forte Foundation
For example, University name, Community Partner, Company, etc.

Number of participants
from your Student
Organization: *

5

In the future, would you
bring: *

☐ Fewer participants ☐ Same number of participants
☒ More participants

Please Explain

Comments:

Although we have no control over this as attendees fill out an online application and are chosen by the representatives from the foundation, very few members (out of our total 179) who

What preparation/planning
was done for this
Competition/Conference?
*

Application process, opened ourselves up to questions and/or concerns to our members. Email correspondence, the conference was highlighted in all of our weekly emails with important information for prospective applicants. Travel and accomodation plans especially Eboard + GM members who were attending a similar conference.

What did your
organization gain from
attending this
Competition/Conference?
*

The Conference was a highly educational and useful event. It had different workshops like personal branding, mentorship and my favorite was the trade simulation game. In that, we had to pretend we were portfolio managers and allocate resources to different asset classes. It was even a good opportunity to network with fellow peers as well as recruiters. I even handled their Instagram page for the day which was very enjoyable. Overall, it was fun and productive at the same time.

Think about networking, recognition, experience, awards, placement, etc.

Would your organization
attend this
Competition/Conference
again, if invited? *

☒ Yes ☐ No

Please Explain.

Comments:

Most definitely, we make a note of attending every year because we are a second chapter of the foundation.

Do you feel that your
Organization had
adequate time to prepare
for this

☒ Yes ☐ No

For example, Travel logistics (including Group Travel Process), practice/rehearsal time, etc. Please explain.

Competition/Conference?

*

Comments:

Yes we were aware of conference dates and received acceptance emails in due time.

Do you feel you would have benefited from greater assistance or support from any parties involved. *

☐ Yes ☒ No

For example, SAAC, primary advisor, the competition/conference organizer, etc. Please explain.

Comments:

No this is an external conference that is relatively low cost.